This is a draft document that has not yet been approved by the Recreation Management Strategy Steering Group. When the organisations represented on the Steering Group have noted its content and confirmed their commitment to ongoing partnership working to help draft the new actions for the update to the Recreation Management Strategy 2010-2030, it will be jointly published, along with a 'Next Steps' Report that describes initial thoughts on how the responses will be used to inform the update to the Recreation Management Strategy.

Add all six logos / cover page before publication

Future Forest Recreation Management Strategy consultation Findings Report

Insert date

High-level findings of what people said in the Future Forest call for views Recreation Management Strategy consultation carried out in summer 2017.

Summary

This report sets out who was consulted as part of the Future Forest 'call for views' public consultation held over the summer of 2017, describes how they were consulted and summarises the main findings.

A separate 'Next Steps' Report gives some initial early thoughts on how the comments received might inform actions within an update to the New Forest Recreation Management Strategy 2010-2030 (the 2010 Strategy).

1 Managing recreation in the New Forest

The New Forest is a working landscape with a long and proud history that dates back almost 1,000 years. The central area of heathland, mire and woodland is well known for the commoners' animals that have shaped what is known as the open Forest, and there are extensive enclosed plantations from which timber is harvested. This area has multiple international designations for its wildlife habitats and rare species, as has the coast. Surrounding and in between the designated areas you can find farmland, nature reserves and villages – 35,000 people live within the National Park and many more live and work nearby.

The New Forest also attracts many people, both local and from further afield, to enjoy outdoor activities. In 2005, it was estimated that there are 13.5 million visitor days to the National Park each year. Of these, 60% relate to day-visitors (many very local in origin) and 40% to staying visitors; they are spread across the whole of the National Park, including within the central area described above. In part because it is the smallest of the UK national parks, it has one of the highest population densities and concentrations of visitors (exceeded only by the South Downs on both counts).

This volume of activity brings significant health and well-being benefits, supports the local economy and helps people to experience and thereby value the special qualities of the area. However, there are also negative impacts on the New Forest environment, and on those who work and live in the area and the current facilities weren't designed for their current level of use – which looks set to increase even further.

The 2010 Strategy was produced following extensive public consultation; it has 61 'priority actions' aimed at managing recreation, grouped under 15 topics.

A new and updated suite of focused actions is now needed so that, across the National Park and beyond we can achieve a net gain for the working and natural landscape and for the recreational experience, by:

- protecting the spectacular, yet fragile, wildlife-rich landscape that people come to see:
- managing recreation for local people and our visitors.

We also need to use limited resources wisely.

The Forestry Commission, Natural England, Hampshire County Council, New Forest District Council, Verderers and New Forest National Park Authority (NPA) therefore jointly decided that it is time to produce an update to the 2010 Strategy and they asked the NPA to lead on the consultation. The views and knowledge of the public and relevant organisations are key to this work, hence the consultation.

2 How the consultation was run and analysed

The Future Forest 'call for views' public consultation was held over the summer of 2017. It was an open consultation exercise which enabled anyone who wished to contribute to have their say about the management of recreation in the New Forest. Responses could be submitted through an online response form, available at www.newforestnpa.gov.uk/futureforest and by paper version. Unstructured responses sent through other means, such as email or as written letters, and received by the consultation's close were also accepted.

There were 1,554 responses, mostly through the online response form – from 1,502 individuals and 52 organisations and groups. Responses from organisations and groups highlighted similar issues to those mentioned by individuals, so all of the responses were combined in the same database for the purpose of analysis and this report.

Managing recreation in the New Forest is complex, and the six organisations responsible for the consultation wanted to learn what people thought *and why*, not just offer some options and ask respondents to vote for the best. So, although respondents were asked to choose up to six of the 15 recreation management topics identified in 2010 that they thought should be prioritised in the future, they were then asked to explain *why* they had made their choices and to give additional comments.

During the New Forest Show visitors to the NPA stand were asked to engage in a 'taster' consultation. 420 respondents were asked to choose just two high priority topics each by sticking coloured dots against the 2010 list of topics, red for respondents who lived inside the National Park and blue for those who live further afield. This taster exercise also helped encourage respondents to participate in the online consultation.

Other publicity included drop-in promotion in villages and leisure centres, news releases, social media, the NPA e-newsletter, talks at various forums and e-mails direct to local authorities, town and parish councils and other local organisations.

Comments have been analysed and included in this report where they most directly related to recreation management and if they were mentioned by more than a handful of respondents.

The analysis only takes into account actual responses; where 'no response' was provided to a question, this was not included in the analysis.

No attempt was made to limit participation in the consultation to a balanced and representative sample survey approach of the local (or wider) population. However, the consultation delivered a wealth of comments and suggestions, providing both a useful picture of the views about recreation management of those who participated and a useful first step in the engagement of the public and stakeholders in the development of the update to the 2010 strategy.

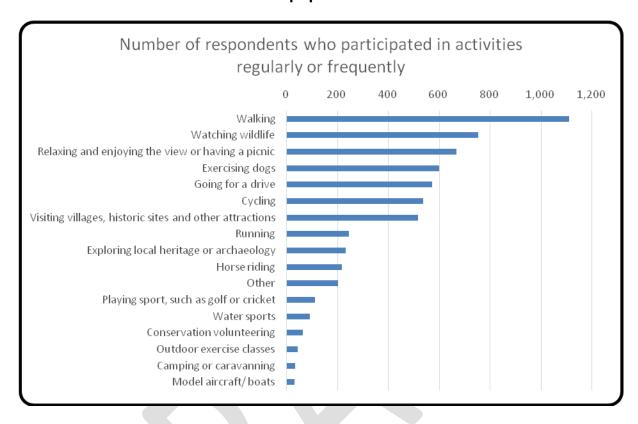
A separate 'Next Steps' Report gives some initial early thoughts on how the comments received during the consultation might inform actions within an update to

the 2010 Strategy. The update will be drafted during the first half of 2018 and be subject to further public consultation during the summer. Agreed actions and named organisations to lead on their delivery will then be published towards the end of 2018 or early in 2019.



3 Analysis of comments submitted

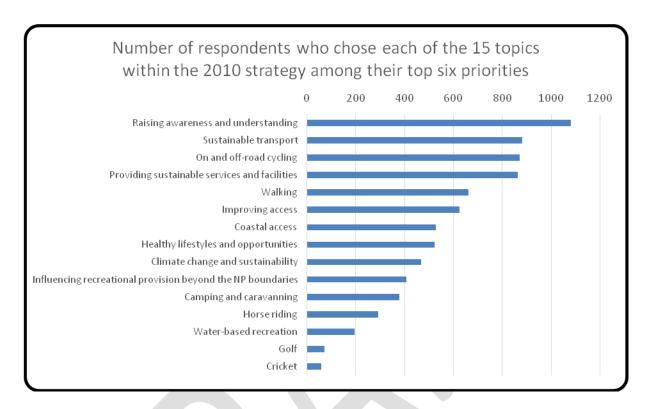
Which kinds of recreation are most popular?



The chart above shows that respondents most frequently participate in one or more of seven different recreational activities, with walking being the most popular.

The 'other' recreational activities most frequently mentioned were eating out, geocaching, photography and shopping.

Which of the 15 topics identified in the 2010 strategy did respondents think should be prioritised?



The chart above shows that respondents chose some of the topics within the 2010 Strategy more frequently than others, with raising awareness and understanding being the most popular.

Note that many respondents didn't use all their six choices (e.g. 56% chose six topics and 20% chose five). This accounts for the fact that the total of the choices shown above is far less than six times the total number of participants. Inevitably there were also small differences in the number of choices made by people who live in different locations, who are in different age groups or who have or do not have a disability – this accounts for a small part of the differences in the percentages shown in the tables about these topics towards the end of this report.

Which themes did respondents highlight in their comments?

The tables below summarise the analysis of the free-text comments received about each of the 15 topics in the 2010 strategy. They are presented in order of their popularity or 'rank' in the main consultation, followed by a similar analysis of additional comments received.

Data from the taster consultation at the New Forest Show are included for comparison, in italics. Note that the reasons why these respondents made their choices were not recorded, so the analysis of themes in the tables relates only to the main consultation.

In total, 7,080 free text comments were received. Many of these comments highlighted more than one 'theme'. For example, to explain why 'walking' had been chosen as a priority someone might say 1) that walking is good for improving our health, and 2) that they were concerned at the impacts on ground nesting birds.

Raisi	ng awareness and understanding			
-	mary of 2010 actions provided:			
Raise awareness of how special the New Forest is and how and where to enjoy it				
without causing harm through improved education, promotion, campaigns, rangers				
1	events.	J		
Resu	lts			
N	lumber of respondents prioritising this topic in the main consultation	1,080		
	Rank for this topic, and percentage of respondents that chose it	1 (69%)		
N	umber of respondents prioritising this topic at the New Forest Show	241		
	Rank for this topic, and percentage of respondents that chose it	1 (57%)		
		, ,		
Num	ber of respondents highlighting the following themes			
612	General support for the summary of the topic actions provided, frequency	uently		
	confirming that the New Forest is a special place and that through a	range of		
	ways the understanding of both visitors and local people should be	increased,		
	especially given the large number of people currently using it			
209	Concern about safety and welfare of commoners' animals (feeding	and petting		
	the animals and road traffic accidents caused by poor driving), including			
	asking for greater awareness about the role of commoners.			
109	Concern about litter and fly-tipping			
70	Concern about impacts on wildlife (especially ground-nesting birds)			
69				
	educational events and to enforce byelaws).			
67	, , , , , , , , , , , , , , , , , , , ,			
	or/and the importance of disposing of dog waste			
56	Recognition that the New Forest is a working Forest that should not	be treated		
	or promoted as a country park or playground			
46				
43	Concern about a wide range of other specific issues. The following	•		
	flavour of these concerns: fungi picking, illegal use of drones or mot			
	wild camping, gates left open, vandalism, parking on protected verg			
	parking), excessive noise, digging up plants, fireworks, events, feed			
	in Lymington and wearing flip-flops (with associated risk of catching	Lyme		
	disease from ticks).			
31	Need to work with children and young people (e.g. through schools)).		
27	Concern about damage by barbecues and camp fires			
21	Need for greater two-way understanding between user groups			

Sust	ainable transport			
Sumr	mary of 2010 actions provided:			
Improve access by public transport to reduce traffic. Make Forest roads and crossing				
	s safer for walkers, cyclists and horse riders.			
Resu	lts			
N	lumber of respondents prioritising this topic in the main consultation	881		
	Rank for this topic, and percentage of respondents that chose it	2 (57%)		
Ν	umber of respondents prioritising this topic at the New Forest Show	99		
	Rank for this topic, and percentage of respondents that chose it	4 (24%)		
Num	ber of respondents highlighting the following themes			
461				
191	<u> </u>			
69	Need to improve the cycle infrastructure (including through more off-road cycle			
	paths)	_		
67	Specific reference to difficult crossing points			
65				
	enforcement)			
55	Need to reduce animal accidents or danger to wildlife			
44				
39				
36				
16	Requests for better promotion of rail travel, an enhanced rail experie	ence or		
	that the Waterside railway should be reopened			
7	Suggestions that some roads should be closed, that access to some	areas		
	should be by sustainable modes only or that there should be a cong	estion		
	charge			

On a	nd off-road cycling			
	mary of 2010 actions provided:			
Improve the safety, connectivity and use of an agreed network of on and off-road				
	routes, linked to towns and villages, including agreement for some ch			
	n Lands managed by the Forestry Commission.	ising so on		
Resu				
	lumber of respondents prioritising this topic in the main consultation	872		
	Rank for this topic, and percentage of respondents that chose it	3 (56%)		
Ν	umber of respondents prioritising this topic at the New Forest Show	137		
	Rank for this topic, and percentage of respondents that chose it	2 (33%)		
		, , ,		
Num	ber of respondents highlighting the following themes			
320	Need for a more joined network of permitted off-road routes that will	allow		
	travel between villages, from residential areas onto the network and	longer		
	circuits - without the need to use dangerous roads. A wide range of	gaps in		
	the network was highlighted. Comments included the need for better	r signage		
	and maps, and that improvements would reduce the tendency for cyclists to go			
	off-network.			
261	General support for the summary of the topic actions provided			
107				
	brings economic benefits or results in fewer cars on road			
107				
	of road edges), the addition of white lines or creation of cycle lanes, reducing			
	the amount of traffic and through more considerate driving by motori	ists		
96	Concern that cyclists should cycle more responsibly and courteously	, and		
	adhere to the Highway Code (on the road). Even those that wanted	additional		
	off-road routes frequently said that cyclists should stick to permitted	routes.		
70	Dislike of organised cycle events and the way in which they are mar	naged, or		
	simply that that there are too many cyclists on roads			
25	Desire for more adventurous off-road routes or facilities (whether on	the open		
	Forest or private land).			

	iding sustainable services and facilities			
	mary of 2010 actions provided:			
	ew and improve visitor facilities and car parking to reduce impacts on t	the most		
	tive areas, reduce parking on verges and cover maintenance costs.			
Resu				
Number of respondents prioritising this topic in the main consultation 863				
	Rank for this topic, and percentage of respondents that chose it	4 (56%)		
N	umber of respondents prioritising this topic at the New Forest Show	111		
	Rank for this topic, and percentage of respondents that chose it	3 (26%)		
Num	ber of respondents highlighting the following themes			
293	General support for the summary of the topic actions provided			
148	Need to reduce verge and gateway parking, including through enforcement.			
	View that the problem is exacerbated by car park closures or/and could be			
	helped by improved car parking.			
110	Need to increase or improve car parking and associated facilities in less			
	sensitive places (including around the edge of the National Park)			
80				
	centres) to clarify where parking is or isn't allowed and raise awareness of			
	things like how special the New Forest is.			
47				
	frequent visitors)			
43	Need for better maintenance of car park surfaces			
37				
35	View that cycling, walking or using public transport to reach the New	Forest is		
	better than using cars			
27	Should provide more bins (for litter and dog waste)			
27	View that more toilets are needed			
13	View that car parks should not be closed			
12	View that car parking should remain free			

Walk	ing			
	mary of 2010 actions provided:			
	urage private landowners to establish new walking routes on their lar	nd. Find		
	to reduce the impacts of walking on sensitive wildlife. Provide better			
	nation and access to people with disabilities.			
Resu				
N	lumber of respondents prioritising this topic in the main consultation	662		
	Rank for this topic, and percentage of respondents that chose it	5 (43%)		
Number of respondents prioritising this topic at the New Forest Show 89				
Rank for this topic, and percentage of respondents that chose it 5 (21%)				
Number of respondents highlighting the following themes				
209	09 General support for the summary of walking actions provided, and of the			
	associated health benefits, frequently adding that it is a fundamentally good			
	and enjoyable thing to do that has low impacts on the environment.			
172	2 Support for proactively encouraging use of selected routes away from			
	sensitive areas and for new routes on private land – provided this does not			
	impact on farm stock or sensitive wildlife in these areas.			
94	94 Need to reduce impacts on wildlife (e.g. by dogs) and commoners' animals			
	(feeding them) – including through better information and education.			
62	Need to improve or better maintain existing walking routes to encou	rage		
	people to use them or to make them accessible to people with limited mobility			
	and families.			

lmnr	oving access		
Improving access			
	nary of 2010 actions provided:	noto uso of	
them	lop a more joined up network of agreed routes and improve and pron	note use of	
Resu		004	
N	lumber of respondents prioritising this topic in the main consultation	624	
	Rank for this topic, and percentage of respondents that chose it	6 (40%)	
N	umber of respondents prioritising this topic at the New Forest Show	51	
	Rank for this topic, and percentage of respondents that chose it	7 (12%)	
	ber of respondents highlighting the following themes		
221	General support for the summary of topic actions provided		
92	View that off-road cycle routes should be extended and more joined up		
77	Need to reduce impact on sensitive areas, erosion of route surfaces or the		
	number of people who get lost.		
73	Need to resolve road traffic issues (especially around Lyndhurst). (Note that		
	although the specific actions for this topic within the 2010 strategy were		
	targeted at off-road recreation routes (for walking, cycling and horse riding),		
	the summary provided in this consultation was not explicit in this respect.)		
62			
	difficult crossing points and getting between villages, campsites etc.		
61	Requests for better maps, waymarking or other information to help a	and	
	encourage people to explore the New Forest along the agreed route		
37	Need to improve access into the New Forest from neighbouring are		
	bike, horseback or public transport, e.g. so that people could leave to	•	
	home		
28	Need to improve walking routes (e.g. the condition of paths or bridge	es. and	
	issues with mud or flooding).	,	

Coas	stal access			
Summary of 2010 actions provided:				
Imple	ement and promote the England Coast Path and associated access ri	ights when		
the G	Sovernment's consultation is complete and the route is confirmed.			
Resu	ılts			
N	lumber of respondents prioritising this topic in the main consultation	528		
	Rank for this topic, and percentage of respondents that chose it	7 (34%)		
Ν	lumber of respondents prioritising this topic at the New Forest Show	51		
	Rank for this topic, and percentage of respondents that chose it	8 (12%)		
Num	ber of respondents highlighting the following themes			
343	General support for the summary of the topic actions provided, frequently			
	adding that they enjoy coastal walks and that the concept of allowing the route			
	through private land was to be welcomed.			
25	View that the path will bring health benefits and help people to better value the			
	coast			
23	View that the route will attract people away from more sensitive inland areas			
18				
17				
	horse riders			
16	Need to make sure there is no impact on farm animals or wildlife and that			
	walkers are informed about these risks			
12	Concerns about potential parking or maintenance problems, and re	quests that		
	the path should be installed to a high standard of access in the first			
7	View that the path will or should be linked to other nearby rights of v	•		
	create circular routes	. •		

Healt	thy lifestyles and opportunities			
Summary of 2010 actions provided:				
	le young people, and people with disabilities, health needs or other			
disad	vantages, to enjoy and benefit from the New Forest.			
Resu	ılts			
N	lumber of respondents prioritising this topic in the main consultation	524		
	Rank for this topic, and percentage of respondents that chose it	8 (34%)		
N	umber of respondents prioritising this topic at the New Forest Show	51		
Rank for this topic, and percentage of respondents that chose it 9 (12%)				
Number of respondents highlighting the following themes				
315	General support for the summary of the topic actions provided, frequently			
	adding that this was an obvious choice or that it is important that young people			
	have positive experiences of the New Forest so that they will want to care for it			
	in the future.			
63	, , , , , , , , , , , , , , , , , , ,			
	mobility (such as those with wheelchairs or mobility scooters) or for families			
	with young children. Including specific mention that such facilities need not			
	necessarily be within the open Forest. The need for access to the New Forest			
	without the use of a car, for example for young people, was included	d in this		
	theme.			
24	View that organised activities would help engage these people who			
	otherwise visit the New Forest, examples being inclusive cycling with adapted			
	bikes, carriage driving schemes, and educational and wild play ever	nts.		

Clima	ate change and sustainability				
Sumr	Summary of 2010 actions provided:				
Asse	Assess the impact that outdoor activities have on the environment and encourage				
peop	e to adopt more sustainable practices, including public transport opti	ons where			
possi	ble.				
Resu	Its				
N	umber of respondents prioritising this topic in the main consultation	468			
Rank for this topic, and percentage of respondents that chose it 9 (30%)					
Number of respondents prioritising this topic at the New Forest Show 49					
Rank for this topic, and percentage of respondents that chose it 10 (12%)					
Number of respondents highlighting the following themes					
189	General support for the summary of the topic actions provided				
102	Need to reduce traffic and its associated pollution, improve public transport				
	and increase cycling and walking				
75	5 Frustration about the intensity and negative (unsustainable) impacts of various				
	forms of recreation including cycling, dog walking, litter, jet skis and drones,				
	erosion caused by verge parking and horse riding and animal accidents				
30	Need for more information or better education to influence behaviou	ır			

Influencing recreational provision beyond the boundaries of the National Park					
Summary of 2010 actions provided:					
Work	with neighbouring local authorities and influence their planning policion	ies to			
creat	e significant new and improved outdoor opportunities on the edge of	the			
Natio	nal Park to serve local communities.				
Resu					
N	lumber of respondents prioritising this topic in the main consultation	407			
	Rank for this topic, and percentage of respondents that chose it	10 (26%)			
7	lumber of respondents prioritising this topic at the New Forest Show	36			
	Rank for this topic, and percentage of respondents that chose it	11 (9%)			
Number of respondents highlighting the following themes					
264	General support for the summary of the topic actions provided, frequency	uently			
	adding that this should help protect sensitive areas and improve health and				
	wellbeing of local communities. Moors Valley was frequently mentioned as a				
	good example of an existing facility that draws people away from the New				
	Forest to engage in activities that would not be appropriate in more sensitive				
	areas.				
22	Requests for better access to the New Forest from nearby commun	ities,			
	through improved routes, car parking (near the perimeter) and publi	c transport			
22					
	activities				
21	Potential for economic benefits and employment, for example through	gh			
	commercially viable recreation facilities on private land				
16	View that new areas outside the National Park should cater for dog	walkers			
9					
	habitat management				

Camping and caravanning

Summary of 2010 actions provided:

Audit the campsite provision in the National Park: ensuring it keeps its appeal to visitors and benefits to the local economy while preventing and reducing negative impacts on the Forest.

R	es	ul	ts

Number of respondents prioritising this topic in the main consultation	379
Rank for this topic, and percentage of respondents that chose it	11 (24%)
Number of respondents prioritising this topic at the New Forest Show	35
Rank for this topic, and percentage of respondents that chose it	12 (8%)

Number of respondents highlighting the following themes				
152	General support for the summary of the topic actions provided			
47	Want better facilities or fewer restrictions, more camp sites or longer seasonal			
	opening times			
47	View that camping and caravanning bring benefits to the local economy			
43	View that restrictions should be greater, that there should be fewer campsites,			
	or that alternative sites should be found for those that are causing harm			
10	Concern that current sites are too expensive			
8	View that facilities should not be increased			
8	Need to encourage people to walk, cycle or use public transport from			
	campsites			
7	View that more basic (wild) camping should be allowed			

Horse riding

Summary of 2010 actions provided:

to reduce damage to tracks)

Improve safety for horse riders, the connectivity and condition of routes and promote high standards of paddock management

Results

11000.110	
Number of respondents prioritising this topic in the main consultation	292
Rank for this topic, and percentage of respondents that chose it	12 (19%)
Number of respondents prioritising this topic at the New Forest Show	78
Rank for this topic, and percentage of respondents that chose it	6 (19%)

Number of respondents highlighting the following themes

- 91 General support for the summary of the topic actions provided 78 Need better understanding and respect for horse riders from other user groups, e.g. cyclists, motorists and dog walkers 55 Concern that roads are dangerous for horse riding 49 Calls for a range of access improvements for horse riding, e.g. more or better maintained bridleways and riding routes, improved gates and latches and parking 25 View that some paddocks should be better managed 14 Concerns about unnecessary interference in paddock management 12 View that horse riders need better 'education' (e.g. through a code of conduct
 - 16

9 Concerns about ragwort (either on private land or in public areas)

Wate	Water-based recreation					
Sumr	Summary of 2010 actions provided:					
Enab	Enable people to understand and enjoy water-based activities on the coast without					
harm	ing sensitive sites and species					
Resu	Its					
N	umber of respondents prioritising this topic in the main consultation	195				
	Rank for this topic, and percentage of respondents that chose it	13 (13%)				
N	Number of respondents prioritising this topic at the New Forest Show 24					
	Rank for this topic, and percentage of respondents that chose it	13 (6%)				
Num	ber of respondents highlighting the following themes					
84	General support for the summary of the topic actions provided					
50	Request that better information should be provided – to promote the activities,					
	stress the risks involved (both safety, and negative impacts on tranquillity and					
	the environment) and to encourage more responsible recreation					
31	31 Concerns about litter or impacts on wildlife and habitats					
14	Request that access to coastal sites should be improved (including for people					
	with disabilities)					
6	View that this topic should have included freshwater habitats as well as those					
	on the coast					

Golf					
Sumr	Summary of 2010 actions provided:				
Help	golf clubs manage their land to ensure related facilities fit well into the	е			
lands	cape.				
Resu	lts				
N	umber of respondents prioritising this topic in the main consultation	72			
	Rank for this topic, and percentage of respondents that chose it	14 (5%)			
N	umber of respondents prioritising this topic at the New Forest Show	11			
	Rank for this topic, and percentage of respondents that chose it	15 (3%)			
Number of respondents highlighting the following themes					
40					
	adding that golf is a healthy recreational activity to be encouraged.				
9	View that golf course managers should have more freedom to manage the				
	land with fewer restrictions				
6	View that golf courses should be relocated or be more tightly restricted				
	because they are unnatural or incompatible with management for wildlife				
4	View that golf courses bring economic benefits				
3	Concern that commoners' animals sometimes damage greens and	fairways			

Cricket					
	Summary of 2010 actions provided:				
Help	cricket clubs manage their areas with the environment in mind and er	nsure			
facilit	ies complement the landscape				
Resu	ilts				
N	lumber of respondents prioritising this topic in the main consultation	58			
	Rank for this topic, and percentage of respondents that chose it	15 (4%)			
Ν	umber of respondents prioritising this topic at the New Forest Show	18			
	Rank for this topic, and percentage of respondents that chose it 14 (4%)				
Number of respondents highlighting the following themes					
32	General support for the summary of the topic actions provided, including				
	commenting on the range of benefits of the sport to people				
7	View that cricket pitch managers should have more freedom to manage the				
	land with fewer restrictions				
3	3 View that better advice on how to manage the pitches should be provided				

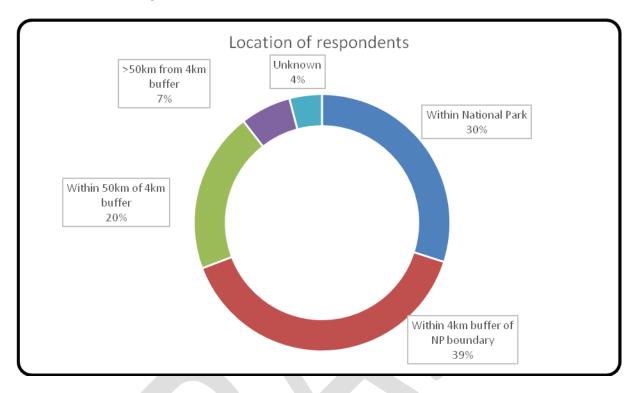
Additional comments Instruction provided: Please tell us if you have any other comments about how we can all enjoy outdoor activities and protect the New Forest. Results Number of respondents providing additional comments in the main 982 consultation The online software allowed much longer 'additional comments' than it did for the 15 priority topics. They are categorised under three broad headings, two of which have apparently opposing approaches. Education by instruction or encouragement View that people should be told (or 'made') to change their attitudes and behaviour to reduce their impact on the New Forest's environment, commoners' animals, wildlife and other people. The issues highlighted were frequently the same as those expressed under 'raising awareness and understanding' and a wide range of user groups or target audiences for education and enforcement were mentioned (tourists, local people, dog walkers, cyclists, car drivers, horse riders etc.). 263 View that behaviour change should be achieved through a softer, positive and more welcoming stance, the provision of more information and interpretation about the things that make the New Forest special, encouraging volunteering, promoting healthy and non-damaging activities and the encouragement of young people to learn about and experience the New Forest. Managing access through improvements, changes to promotion or restrictions View that the demand for recreation should be managed or accommodated by extending access, improving facilities or relaxing restrictions, for example by joining up permissible routes, providing waymarking, enlarging car parks, providing more litter bins, improving visitor facilities and public transport, improving the maintenance of roads, building new roads such as a bypass for Lyndhurst, making crossing points safer, developing visitor 'gateways'. providing and promoting new sites for recreation (especially outside of sensitive areas) or allowing more geocaching, drone or kite flying, fungi picking or mountain biking. View that recreation should be managed though increased restrictions of one 312 form or other: reduced access, closing car parks, roads, camp sites, golf courses or cricket pitches, putting dogs on leads, or not allowing model boats or aircraft, hunting, cycling or running events – and the National Park should not be promoted.

Covering the cost

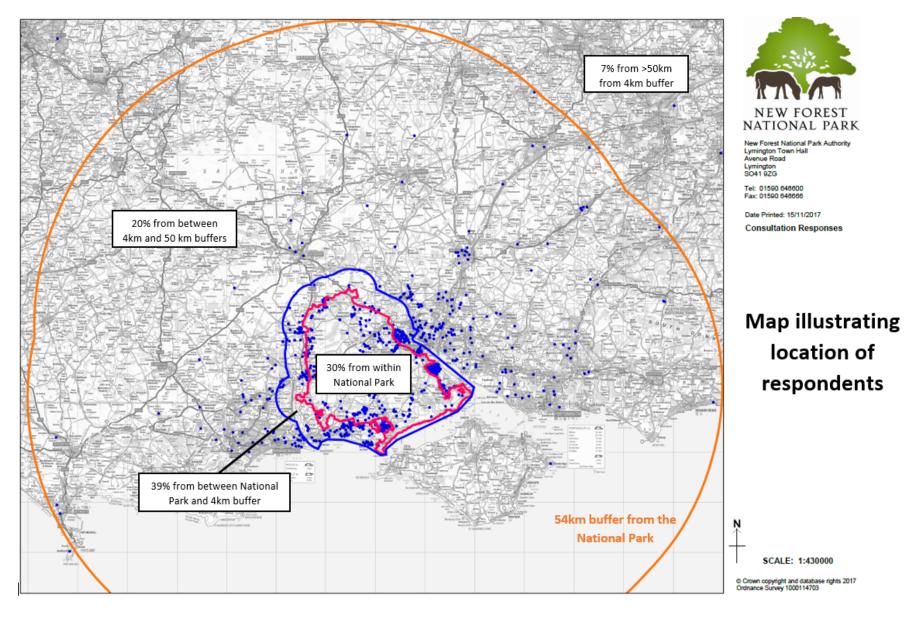
Views that additional funds need to be generated to cover the potentially large cost of implementing many of the requests listed above, including through charging for parking where it is currently free or charging for specific recreational activities.

4 Who took part in the consultation?

Where did the respondents live?



The consultation was open to anyone who wished to participate, and the use of social media, websites etc. could have attracted many respondents from a great distance away. However, the diagram above and following map show that a majority of consultation respondents live inside the New Forest National Park or within 4km of the boundary (69%). A significant number live between 4km and 50km from the boundary (20%), including Southampton and Bournemouth, leaving 7% who live further away (4% of respondents did not provide their postcode).



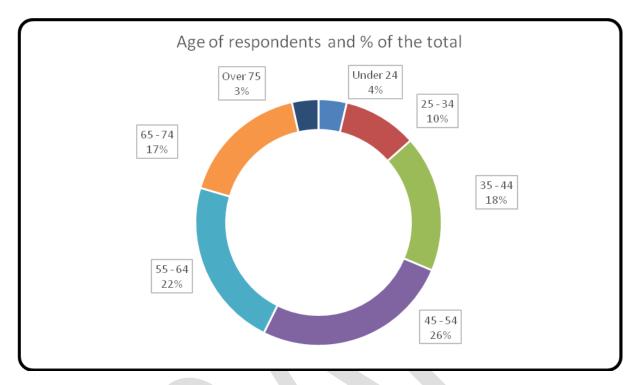
Did respondents' choice of priority topics depend on where they lived?

	% of respondents from different locations that chose each of the topics among their top priorities				
2010 priority topic	Within National Park	Between National Park and 4km buffer	Between 4km buffer and 50km buffer	>50km from 4km buffer	Unknown
Raising awareness and understanding	65%	58%	50%	46%	56%
Sustainable transport	52%	45%	43%	51%	30%
On and off-road cycling	49%	49%	46%	53%	44%
Providing sustainable services and facilities	47%	46%	41%	37%	46%
Walking	26%	36%	35%	36%	30%
Improving access	25%	34%	32%	35%	20%
Coastal access	19%	34%	30%	27%	24%
Healthy lifestyles and opportunities	22%	28%	23%	35%	26%
Climate change and sustainability	25%	23%	22%	27%	30%
Influencing recreational provision beyond the National Park boundaries	29%	17%	18%	12%	22%
Camping and caravanning	19%	19%	17%	29%	12%
Horse riding	19%	15%	10%	15%	20%
Water-based recreation	10%	11%	8%	5%	18%
Golf	5%	3%	2%	1%	4%
Cricket	5%	2%	2%	0%	6%

The table above suggests that for most topics, the opinions of respondents from different locations were broadly similar. However, people living within the National Park more frequently prioritised raising awareness and understanding, influencing recreational provision beyond the National Park boundaries, horse riding, golf and cricket than people living further afield. Conversely they less frequently chose walking, improving access and coastal access. More detailed analyses could be done if this is needed to further inform the update of the 2010 Strategy.

In the New Forest Show 'taster consultation' (using a different consultation methodology), respondents who lived within the National Park more frequently chose horse riding, sustainable transport and on and off-road cycling as high priority topics, in comparison to those who lived further afield.

What was the age distribution of respondents?



The diagram above shows that age groups of 35-44 years and above were well represented in the consultation, but that as is often the case with open consultations, fewer people in younger age groups took part.

Did respondents' choice of priority topics depend on their age?

	% of respondents from different age groups that chose each of the topics among their top priorities					
Priority Theme	Under 35	35 - 44	45 - 54	55 - 64	65 and above	Undisclosed
Raising awareness and understanding	46%	43%	56%	63%	63%	53%
On and off-road cycling	31%	47%	53%	54%	54%	36%
Sustainable transport	35%	40%	48%	55%	55%	37%
Providing sustainable services and facilities	31%	36%	47%	49%	49%	41%
Walking	21%	26%	30%	38%	38%	22%
Improving access	26%	29%	33%	31%	31%	29%
Healthy lifestyles and opportunities	25%	23%	25%	27%	27%	21%
Coastal access	17%	24%	27%	29%	29%	15%
Climate change and sustainability	29%	17%	25%	25%	25%	18%
Influencing recreational provision beyond the NP boundaries	15%	16%	18%	23%	23%	21%
Camping and caravanning	11%	18%	18%	20%	20%	19%
Horse riding	15%	8%	14%	23%	23%	11%
Water-based recreation	8%	9%	9%	9%	9%	7%
Golf	1%	2%	2%	2%	2%	6%
Cricket	2%	2%	1%	3%	3%	3%

The table above suggests that the opinions of respondents did depend in part on their age. For example, people aged under 35 years more frequently prioritised climate change and sustainability than older people. Conversely they less frequently chose camping and caravanning. More detailed analyses could be done if this is needed to further inform the update of the 2010 Strategy.

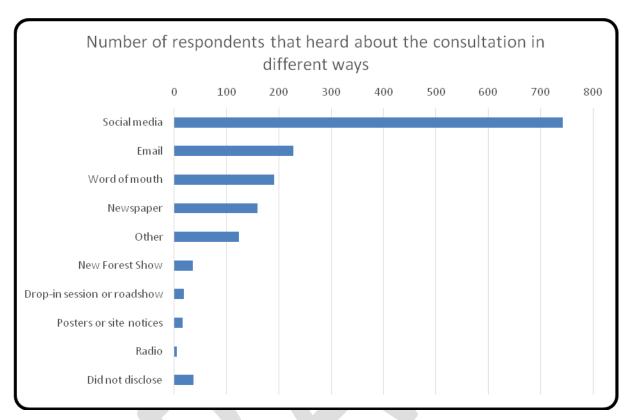
Did respondents' choice of priority topics depend on whether or not they had a disability?

The number of respondents who considered themselves to have a disability was 78, 5% of the total.

	% of respondents with and without disabilities that chose each of the topics among their top priorities				
2010 priority topic	Respondents who consider themselves to have a disability	Respondents who do not consider themselves to have a disability			
Raising awareness and understanding	60%	70%			
Sustainable transport	49%	59%			
On and off-road cycling	47%	59%			
Providing sustainable services and facilities	47%	57%			
Walking	40%	44%			
Improving access	33%	40%			
Coastal access	32%	36%			
Healthy lifestyles and opportunities	41%	33%			
Climate change and sustainability	31%	31%			
Influencing recreational provision beyond the NP boundaries	18%	26%			
Camping and caravanning	22%	25%			
Horse riding	23%	19%			
Water-based recreation	10%	13%			
Golf	4%	5%			
Cricket	1%	4%			

The table above suggests that respondents with and without disabilities may have different priorities, but the small sample size of people who consider themselves to have a disability makes it difficult to draw conclusions. Further analysis could be done if this is needed to better inform the update of the 2010 Strategy.

How did respondents hear about the consultation?



The chart above shows that respondents most frequently heard about the consultation through social media, followed by e-mail, word of mouth and newspapers.

The most frequently mentioned 'other' ways in which respondents heard about the consultation were Cycling UK newsletter, various websites and forums/meetings.

List of organisations that responded

52 responses from organisations or groups were received:

- Ashurst and Colbury Parish Council
- Beaulieu Estate and Beaulieu Enterprises Ltd
- Beaulieu Model Flying Committee
- Bramshaw Golf Club
- o British Driving Society
- British Horse Society
- o Brockenhurst Parish Council
- o Burley Villa School of Riding
- Commoners Defence Association
- Countryside Education Trust
- o Denny Lodge Parish Council
- o Disabled Ramblers
- East Boldre Parish Council
- East Sussex Cyclists' Touring Club
- Exbury Gardens
- Fawley Waterside
- Friends of Brockenhurst
- Go New Forest CIC
- Godshill Parish Council
- Hale Parish Council
- Hampshire & Isle of Wight Wildlife Trust
- Hampshire Ornithological Society
- Hordle Parish Council
- Hyde Parish Council
- Hythe and Dibden Parish Council
- o Minstead Parish Council

- Minstead Trust
- National Trust, New Forest
- Natural England
- Netley Marsh Parish Council
- New Forest Access Forum
- New Forest Activities
- New Forest Association
- New Forest Dog Owners Group
- New Forest Equestrian Association
- New Forest Equine Forum
- New Forest Ninth Centenary Trust
- New Forest Outdoor Centre
- New Forest Study Group
- New Forest Young Commoners
- New Milton Town Council
- Pokesdown Primary School
- Public Health, Hampshire County Council
- Sammy Miller Motorcycle
 Museum
- Shared Forest
- Solent Radio Control Model Boat Club
- Solent Radio Controlled Model Yacht Club
- Test Valley Borough Council
- The Forest Rambling Club
- Verderers of the New Forest
- West Hampshire CCG Get Hampshire Walking Steering Group
- Whiteparish Parish Council